## Illinois Application for Individual & Family Health Insurance Coverage



Health Alliance Medical Plans, Inc. 3310 Fields South Drive, Champaign, IL 61822

For assistance in completing this application, please contact your agent, visit <u>HealthAlliance.org</u> or call (877) 686-1168 Monday through Friday, 8 a.m. – 5 p.m. CT. Mail your completed form to Health Alliance Medical Plans, ATTN: Individual Enrollment, 3310 Fields South Drive, Champaign, IL 61822. You may fax your completed application to (217) 902-9755.

## **INSTRUCTIONS:**

- 1. Any information you provide in this application is confidential.
- 2. The answers you provide in this application must be true and complete, to the best of your knowledge and belief. Do not leave any question unmarked.
- 3. An intentional misrepresentation may result in your policy being modified or terminated, or in claims being reduced or denied.
- 4. You should have the following information available for each person requesting coverage:
  - Social Security Number and date of birth (Newborn SSNs can be submitted later). SSNs are required for 1095B tax forms.
  - Information about any current insurance coverage.
- 5. For purposes of this application, the term "dependent" refers to any child up to age 26 (or age 30 for military veterans) for whom you are requesting coverage, regardless of whether the child may be considered a dependent for tax or other purposes.
- 6. If applying during a Special Enrollment Period (outside the normal Open Enrollment Period), you will be required to provide supporting documentation to verify your qualifying event.
- 7. If you have an outstanding balance on a previous Health Alliance™ plan, any payment on your new plan will be applied to that outstanding balance first.

Required: In the last 6 months, has the policyholder or any dependent(s) used any tobacco product at least 4 times a week (such as cigarettes, snuff, chewing tobacco or any nicotine substitution product)?   Yes  No				
If yes, indicate who: □ Dependent Children	,	□ Spouse/Civil Union Spouse		

Primary Applicant Information					
Name: (Last)		(First)		(MI)	
Residential Street Address:				Apt. #:	
City:		State:		ZIP:	County:
Mailing Address (If Different):					Apt. #:
City:		State:		ZIP: County:	
Primary Phone Number:		Secondary	dary Phone Number:		
Email:		,			
Date of Birth: / / Social Security Number:		-	Gender: 🗖 Male 🗖 Female		
Required Primary Care Provider (PCP): Name (Last) (First)			Are you an established patient? ☐ Yes ☐ No		
Please check all that apply:   New Application   Dependent Addition   Plan Change					
Select one from the following options:  Open Enrollment  SEP (Outside the Open Enrollment Period, you must have a Qualifying Event to apply for coverage. Please complete the "Attestation of Eligibility for an Enrollment Period" form and submit, along with this application and documentation verifying your Qualifying Event.)					
Requested Effective Date: (Coverage not in force until H	lealth Alliance approves your app	olication an	d determines	the effective date.)	
What is your race? Select all that ap	pply. (Optional)		Are you Hispan	ic, Latino/a, or Spanish o	rigin? Select all the apply. (Optional)
□ White □ Japanese □ Black or African American □ Korean □ Asian □ Vietnamese □ American Indian or Alaska Native □ Guamanian or Chamorro □ Native Hawaiian/Pacific ISL □ Samoan □ Other Pacific Islander □ All Other Races/None of the Above □ Asian Indian □ Unknown □ Chinese □ Declined		□ Hispanic, Latino/a or Spanish origin □ Non-Hipanic, Latino/a or Spanish origin □ Mexican, Mexican American, Chicano/a □ Puerto Rican □ Cuban □ Unknown □ Declined			
What is your preferred spoken lange	uage? (Optional)		What is your pro	eferred written language?	(Optional)
☐ English ☐ Non-English ☐ Unknown ☐ Declined			☐ English☐ Non-English:☐ Unknown☐ Declined☐		

Dependent Information			
List all family members you wish to include under the policy. For more information regarding the available coverage, please check with Health Alliance.			
<b>Note:</b> For purposes of this application, an "eligible military veteran" is a veteran who served in the active or reserve components of the U.S. Armed Forces, including the National Guard, and who received a release or discharge other than a dishonorable discharge.			
If additional space is required, please attach a separate sheet ar	nd be sure to sign and da	te that sheet.	
pouse/Civil Union Spouse Name: (Last) (First)		) (MI)	
Social Security Number:		Date of Birth (mm/dd/yyyy):	
Gender: ☐ Male ☐ Female			
Primary Care Provider (PCP) Name: (Last)	(Firs	t)	
Dependent Name: (Last)	(First)	(MI)	
Relationship to Applicant:		Date of Birth (mm/dd/yyyy):	
Social Security Number:		Gender: ☐ Male ☐ Female	
Eligible Military Veteran: 🔲 Yes 🔲 No			
Primary Care Provider (PCP) Name: (Last)	(Firs	t)	
Dependent Name: (Last)	(First) (MI)		
Relationship to Applicant:		Date of Birth (mm/dd/yyyy):	
Social Security Number:	curity Number: Gender: 🗖 Male 📮 Female		
Eligible Military Veteran: 🔲 Yes 🔲 No			
Primary Care Provider (PCP) Name: (Last)	(Firs	t)	
Dependent Name: (Last)	(First)	(MI)	
Relationship to Applicant:		Date of Birth (mm/dd/yyyy):	
Social Security Number:	mber:		
Eligible Military Veteran: 🗆 Yes 🕒 No			
Primary Care Provider (PCP) Name: (Last)	(Firs	t)	
Dependent Name: (Last)	ent Name: (Last) (First) (MI)		
Relationship to Applicant:		Date of Birth (mm/dd/yyyy):	
Social Security Number:	ecurity Number: Gender: 🗆 Male 🗅 Female		
Eligible Military Veteran: 🔲 Yes 🔲 No	ible Military Veteran: ☐ Yes ☐ No		
Primary Care Provider (PCP) Name: (Last)	ry Care Provider (PCP) Name: (Last) (First)		
Plan Options: Please choose one.			
□ 2025 POS 1000 Elite Gold	□ 2025 POS HSA 7350 Elite Bronze		
□ 2025 POS 1500 Elite Gold	□ 2025 POS 7500 Elite Bronze		
□ 2025 POS 2500 Elite Gold	□ 2025 Simplete Memorial HMO Limited Network 2500 Gold*		
□ 2025 POS 4200 Silver Select	□ 2025 Simplete Memorial HMO Limited Network 3500 Silver Select*		
□ 2025 POS 5000 Silver Select	□ 2025 HMO 1500 Elite Gold		
□ 2025 POS 7250 Silver Select	□ 2025 HMO 5000 Elite Silver		
☐ 2025 POS 6500 Elite Bronze			
*Plan only available in the following counties: Cass, Christian, Logan, Macon, Mason, Menard, Morgan, Sangamon, Scott.			
Additional Coverage			

Vision	Vision Choice Plan (VSP) ^
Subscriber only	
Subscriber + 1 **	
Subscriber +Family***	

<sup>\*\*</sup>May include spouse/civil union spouse or if no spouse/civil union spouse, you may cover one qualified child dependent.

<sup>\*\*\*</sup>If choosing Family plan, subscriber must include coverage for all dependents.

<sup>^</sup> Child dependents are considered dependents until age 26.

Current/Prior Coverage Information			
For EACH person listed on this application, please inc Medical Card, All Kids, Family Care, or other federal insurance must be listed below. If you currently do no	and state programs like the VA) or private he		
Self Name: (Last)	(First)		(MI)
Current Coverage: ☐ None ☐ Medicare ☐ Other	Public		
☐ Employer Group		)	
☐ Individually Purchased ☐ VA (Facility			)
Dates of Coverage: From (mm/dd/yyyy):			
Is the issuance of this coverage <b>replacing</b> your existin			
Spouse/Civil Union Spouse Name: (Last)	(First)		(MI)
Current Coverage: ☐ None ☐ Medicare ☐ Other	Public		
☐ Employer Group		)	
☐ Individually Purchased ☐ VA (Facility			)
Dates of Coverage: From (mm/dd/yyyy):			
Is the issuance of this coverage <b>replacing</b> your existin			
Dependent Name: (Last)	(First)		(MI)
Current Coverage: ☐ None ☐ Medicare ☐ Other	Public		
☐ Employer Group	☐ Private (Insurer	)	
☐ Individually Purchased ☐ VA (Facility			)
Dates of Coverage: From (mm/dd/yyyy):	To (mm/dd/yyyy):		
Is the issuance of this coverage <b>replacing</b> your existin	g coverage?* ☐ Yes ☐ No		
Dependent Name: (Last)	(First)		(MI)
Current Coverage: ☐ None ☐ Medicare ☐ Other	Public		
☐ Employer Group	☐ Private (Insurer	)	
☐ Individually Purchased ☐ VA (Facility			)
Dates of Coverage: From (mm/dd/yyyy):			
Is the issuance of this coverage <b>replacing</b> your existin	g coverage?* ☐ Yes ☐ No		
Dependent Name: (Last)	(First)		(MI)
Current Coverage: ☐ None ☐ Medicare ☐ Other	Public		
☐ Employer Group	☐ Private (Insurer	)	
☐ Individually Purchased ☐ VA (Facility	) 🚨 Other (		)
Dates of Coverage: From (mm/dd/yyyy):	To (mm/dd/yyyy):		
Is the issuance of this coverage $\textbf{replacing}$ your existin	g coverage?* 🛘 Yes 🗘 No		
Dependent Name: (Last)	(First)		(MI)
Current Coverage: ☐ None ☐ Medicare ☐ Other	Public		
☐ Employer Group			
☐ Individually Purchased ☐ VA (Facility	) 🗖 Other (		)
Dates of Coverage: From (mm/dd/yyyy):		<del></del>	
Is the issuance of this coverage <b>replacing</b> your existin			
* If answering "Yes" please carefully read the following	g notice.		
NOTICE TO APPLICANT REGARDING REPLACEMENT OF ACCIDENT & HEALTH INSURANCE According to information you have furnished, you intend to lapse or otherwise terminate existing accident and health insurance and replace it with a policy to be issued by Health Alliance. For your own information and protection, you should be aware of and seriously consider certain factors that may affect the insurance protection available to you under the new policy.  1. You may wish to secure the advice of your present insurer or its agent regarding the proposed replacement of your present			

- 1. You may wish to secure the advice of your present insurer or its agent regarding the proposed replacement of your present policy. This is not only your right, but it is also in your best interest to make sure you understand all the relevant factors involved in replacing your present coverage.
- 2. If, after due consideration, you still wish to terminate your present policy and replace it with new coverage, be certain to truthfully and completely answer all questions on the application. After the application has been completed and before you sign it, re-read it carefully to be certain that all information has been properly recorded.
- 3. It is recommended that you do not terminate your present contract until you are certain that your application for the new contract has been approved by Health Alliance.

## Acknowledgement & Signature Please confirm if you would prefer to receive information electronically from Health Alliance regarding your membership? If you consent, when we can, a text or email will be sent with a link to access your information, instead of mail. \*I consent to receive information via email or text about my Health Alliance membership. 🗖 Yes 💢 🗖 No Email ■ Text Message Signature – Adult applicants must sign this form below. Parent or guardian signature is required for applicants under the age of 18. By signing this form, you certify the following: I have read this document or it has been read to me. The answers provided within this entire application for coverage are, to the best of my knowledge, true and complete. Neither Health Alliance nor the agent has the authority to waive a complete answer to any question, determine coverage or insurability, alter any contract, or waive any of the insurance carrier's other rights and requirements. I understand that if I intentionally omit or provide false information on or in relation to this application, this policy may be canceled retroactively, in which case any claim I submit may not be paid by Health Alliance. I understand that if I intentionally omit or provide false information on or in relation to this application that I may face legal liability, including legal action based on fraud. I understand that the information I have provided in this application will be used by Health Alliance and its affiliates to make decisions reaardina eliaibility and enrollment. I understand that the information provided also includes my spouse/civil union spouse and/or dependents' information. I understand that I may be asked for authorization to disclose my medical, claim or benefit records at a later time. I understand that I should retain a duplicate copy of this application for my own records. I understand that no coverage shall be in force until approved by Health Alliance. If approved, coverage will be in force as of the effective date determined by Health Alliance. I understand that this application will become part of the contract between Health Alliance and me. I understand that protected health information described in this form may be used by, or disclosed to or by, organizations and persons who are not subject to federal or state privacy laws. I understand I may revoke this authorization at any time by giving advance written notice to Health Alliance. Revocation of this authorization form will not affect actions Health Alliance took in reliance on this form prior to the written notice of revocation. A photographic copy of this acknowledgment shall be as valid as the original. I authorize the insurance carrier to electronically transmit the information contained herein.

I agree this Authorization shall be valid for two and one-half (2  $\frac{1}{2}$ ) years from the latest signature date below.

If this application was taken over the phone or on the computer, I acknowledge that I, myself, have not actually signed this application but instead hereby authorize the insurance carrier to print "Electronically Acknowledged" on the signature line of the application, and I agree that such printing shall be treated as a valid signature for all purposes of this form. I acknowledge that the insurance carrier has verified my identity for this purpose in accordance with any applicable law or regulation.

By signing below, I acknowledge that I have read and understand this document and I am signing of my own free will.

I HAVE READ AND CONSIDERED THE CONTENTS OF THIS FORM. BY S DISCLOSURE OF PROTECTED HEALTH INFORMATION AS DESCRIBED I	
	Date
Primary Applicant (or Authorized Legal Representative) Signature	
	Date
Spouse/Civil Union Spouse Signature (ONLY if to be insured)	
Dependent Signature (ONLY if 18 or over and ONLY if to be insured)	Date
Dependent Signature (ONLY if 18 or over and ONLY if to be insured)	Date
Dependent Signature (ONLY if 18 or over and ONLY if to be insured)	Date
Dependent Signature (ONLY if 18 or over and ONLY if to be insured)	Date
TO BE COMPLETED BY AGENT Agent/Producer Information	
All answers provided in this application were completed to a large the large that all reference to any person listed on this enrollment form, which might have the large that all reference to any person listed on this enrollment form, which might have the large that the l	quired items have been completed.  enrollment form relating to the health, habits or reputation of
Agent/Broker	
Agent Name:	ID#/Code:
Agency:	Phone: ( )
Email:	
Producer Signature:	
Date Signed:(A faxed signature shall be as valid as an original signature.)	